

# Marketplace Solutions - v8+ Upgrade Installation Guidance

updated April 2024

## Recommendations

- 1 Upgrade Solutions in pre-v8+ if possible (if current version is v7.1.1 or higher)**
- 2 ACM must be upgraded to PV710 SV100 in a v7.1.1 or higher platform**
- 3 If MP Solution upgrades are performed in v8+ migration instance, use the following steps:**
  1. Load the latest MP upgrade package via Application |Load/Extract  
*(now all BR will compile - enabling Step 2 ... which is required to perform the normal solution upgrade process starting with Step 3)*
  2. Within the currently installed version of the solution, navigate to the uninstall dashboard and run the Uninstall UI function
  3. Load the MP upgrade package again
  4. Follow the normal upgrade steps outlined in the Solution install instructions  
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  5. Complete other v8+ Upgrade Activities
  6. Following the 'Final Cutover' process, run 'Setup Tables' for each MP Solution (even those you didn't upgrade)

# Marketplace Solution v8+ Compatibility

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Solution	Pre-requisites (perform prior to v8+ Migration)		v8+ Comptible Solutions	
	Platform v7.0.x or Earlier	Platform v7.1.1 to v7.4.x	Minimum version	Current version* *(note: PV = req. platform ver.)
<b>ACM</b> <b>Application Control Manager</b>	1. Upgrade to latest v7.x (now v7.4.2)2. Upgrade ACM to PV710 SV100		PV710 SV101	PV740 SV102
<b>AST</b> <b>Administrator Solution Tool</b>			PV740 SV101	PV740 SV101
<b>CAT</b> <b>Cloud Administration Tools</b>			PV600 SV100	PV600 SV102
<b>CPP</b> <b>Capital Planning</b>			PV620 SV102	same as minimum
<b>CSP</b> <b>Cash Planning</b>			PV620 SV102	same as minimum
<b>DCU</b> <b>Dimension Comparison Utility</b>			All versions compatible	PV600 SCV100
<b>DFM</b> <b>Data Entry 123</b>			PV440 SV100	same as minimum
<b>FEM</b> <b>File Explorer Manager</b>			PV650 SV102	same as minimum
<b>GDR</b> <b>Guided Reporting</b>			PV600 SV102	same as minimum
<b>LTS</b> <b>Load Test Suite</b>			All versions compatible	PV600 SV100
<b>MDB</b> <b>Excel Metadata Builder</b>			PV520 SV101	same as minimum
<b>MST</b> <b>MarketPlace Solution Tools</b>			PV720 SV100	same as minimum
<b>OFC</b> <b>OneStream Financial Close</b>	Upgrade to latest v7.x (now v7.4.2)		PV710 SV201	PV800 SV200
<b>OPS</b> <b>Parcel Service</b>			PV630 SV100	same as minimum
<b>OSD</b> <b>System Diagnostics</b>			PV620 SV201	PV620 SV202
<b>OST</b> <b>Sample Templates</b>			PV600 SV100	same as minimum
<b>PAM</b> <b>Predictive Analytics 123</b>			PV620 SV101	PV620 SV103
<b>PLP</b> <b>People Planning</b>			PV620 SV102	PV620 SV104
<b>RCM</b> <b>Account Reconciliations</b>	1. Upgrade RCM to PV440 SV200+ 2. Upgrade to v8+ compatitble OFC	Upgrade to v8+ compatitble OFC	<b>OFC</b> PV710 SV201	PV800 SV200
<b>SML</b> <b>Sensible Machine Learning</b>			PV650 SV221	same as minimum
<b>TXM</b> <b>Transaction Matching</b>	1. Upgrade TXM to PV530 SV201+ 2. Upgrade to v8+ compatitble OFC	Upgrade to v8+ compatitble OFC	<b>OFC</b> PV710 SV201	PV800 SV200
<b>UTM</b> <b>Task Manager</b>			PV660 SV102	PV800 SV100
<b>XAT</b> <b>XperiFlow Administration Tools</b>			PV650 SV100	same as minimum

